



KING'S
SCHOOL

Foundation

In support of Independence and Excellence



The King's School Foundation

- Your way to make a difference

The Foundation exists to support the School. As a member of the School community you can make a difference through gifting to the Foundation. Today's boys benefit from past generosity and Foundation support is essential to the future generations of boys at the School.

The King's School Foundation was established in 1984 and is an integral part of the School family which brings together past, present and future supporters. The Foundation was launched, against a backdrop of insecure state funding, to safeguard the continuing independence of the School and to ensure that the boys at the School receive the best possible education. One of the most significant things we can do to make the world a better place is to invest in the lives of the young.

The Foundation, a registered charity, assists the School through providing financial support for many projects including:

- Assisting with scholarships to enable boys, who could not otherwise attend, to benefit from the excellent education at King's School
- A staff professional development programme for the best quality and innovation in teaching

“ONE OF THE *most significant* THINGS WE CAN DO TO MAKE THE *world a better place* IS TO *invest* IN THE *lives of the young.*”

- Capital projects which contribute to the all-round education of boys e.g. Aquadome, Lighthouse and Sportsdome.

The Foundation Board of Management is responsible for operating The Foundation in a manner consistent with good governance practices within the constraints of the Deed of Trust. Foundation members from all levels are represented on the Board of Management. The School Board, Old Boys' Association and Friends are also represented developing strong relationships between the support arms of the school.

Gifts to The Foundation are invested to preserve the capital and only the income is used. Investment policy is regularly reviewed by the Finance and Investment Committee and Foundation Board of Management including implementing the Statement of Investment Policy and Objectives and ensuring compliance under the Financial Advisors Act 2008.

Goals and Achievements



The overwhelming feature of The Foundation is that the capital raised must remain sacrosanct. The goal is to build this into a substantial endowment fund enabling the School to remain independent and at the forefront of education and leadership.

- The generosity of the School community has enabled **The Foundation capital to reach over \$6 million in 2012**
- The Foundation has **gifted over \$4 million to projects** within the School which are benefiting the boys of today and into the future
- Our goal is to continue to build The Foundation Fund so that we can:
 - Significantly grow the number of Scholarships
 - Increase staff professional development
 - Assist to create the best possible, innovative learning environment
 - Maintain independence and sustainability in times of change.

OUR DREAM IS

\$22 million by 2022
– we look forward to
you being part OF THIS
EXCITING CHALLENGE.

Becoming part of The Foundation

Membership of The Foundation is achieved through making a donation from \$2000 upwards. This can be a single gift or spread over a number of years.

You can become a member of The Foundation:

- By making a cash gift
- By making a pledge over several years
- By providing gifts in kind to the value of the membership levels
- By transferring shares in a public company to the King's School Foundation

- By including a bequest in your Will to the King's School Foundation
- By making a deferred gift of real personal property
- By the transfer of an endowment or life policy assigning King's School Foundation as the beneficiary, for which you continue to pay the premiums.

Those who contribute directly to the School will also become members.



Levels of membership

The financial contribution made or pledged will determine the level of membership within The Foundation. Membership is granted for life and members receive recognition, updates on progress and invitations to special events.

Patrons	Gifts of \$25,000 or more
Directors	Gifts of \$15,000 or more
Fellows	Gifts of \$5,000 or more
Members	Gifts of \$2,000 or more
Supporters	Gifts of up to \$2000

The Foundation is a NZ registered charity (CC27879) and all donations to The Foundation are tax deductible. All donations, up to the level of net taxable income earned by the individual, generate a tax rebate at 33% to the individual which may assist you to give at a greater level. Your financial advisor can give you further information on the tax implications of gifting including by companies and trusts.



How you can help

You can support The Foundation's vision of independence and excellence:

- **By joining The Foundation now**
- By encouraging others to join The Foundation
- By assisting The Foundation Development Team
- By helping to foster a culture of philanthropy in the School community
- By becoming a member of the Board of Management.



The benefits of joining The Foundation

Foundation members are accorded recognition and honour for their part in supporting the School. You will receive invitations to special events and additional opportunities to network, hear of progress and to become more involved in the School's future.

By joining The Foundation you will:

- Be a part of a committed team involved in the future of the School to keep it at the forefront of educational excellence
- Have the satisfaction of knowing you are helping retain the independence of King's School
- Be able to help those less fortunate than yourself by supporting scholarships
- Support the staff professional development programme which in turn significantly benefits the boys
- Have the opportunity to become involved in development projects at the School such as capital projects or the upcoming centenary celebrations
- Receive regular communication and retain your sense of belonging to the School family long after you or your sons have left.

Best of all, you can know that you have helped contribute to the education of boys who will become our good citizens and leaders of the future!



Thank you

The Headmaster and The Foundation President would like to thank you for your generosity and hope that you will join us as we support the School.

This is the opportunity to build on the incredible philanthropy of the people who have gone before us as we continue their vision of leadership and excellence in education.

Please join us now as we head towards an exciting period of development leading up to the School's Centenary in 2022.

Your support, at any level, will make a real, positive difference to the education of current and future boys. Remember - your gift can benefit boys in perpetuity.

Thank you.

YOUR GIFTS, AT ANY LEVEL, WILL MAKE A *real, positive difference* TO THE EDUCATION OF *current and future boys.*



For more information

If you would like more information on The Foundation, have questions on membership, or wish to discuss your giving plan in confidence please contact the Development Team.

Ph: +64 9 520 7790 or 520 7793



*“We chose to give to **The Foundation** because we thought it was important to say thank you to the generations before us whose philanthropy has enabled our boys to benefit so much from the centre of excellence that is **King’s School**. We wanted our boys’ time at the School to be more than just a visit - this is our community and we can play a vital part in it.”*

Current Parents



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SCHOOL

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